

MMORPG vs Social Games – Differences & Lessons Learned

SECOND WAVE
G A M E S

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Personal Background

- ▶ CEO of Second Wave Games, social gaming company based in SF
- ▶ Involved with the online game industry since 1997
- ▶ Experience in both game publishing and game development
- ▶ Consulting background for social game monetization

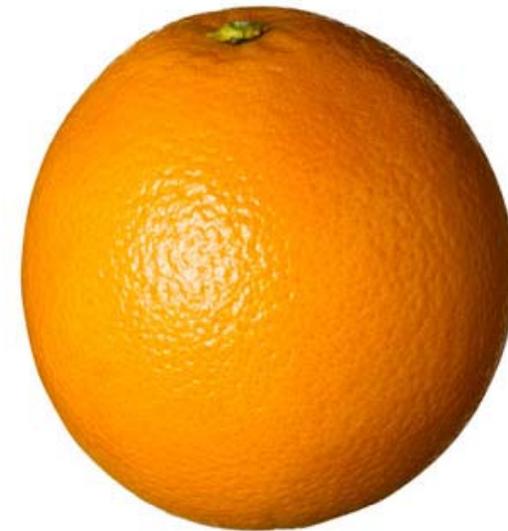


MMORPGs vs. Social Games



VS

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User Acquisition

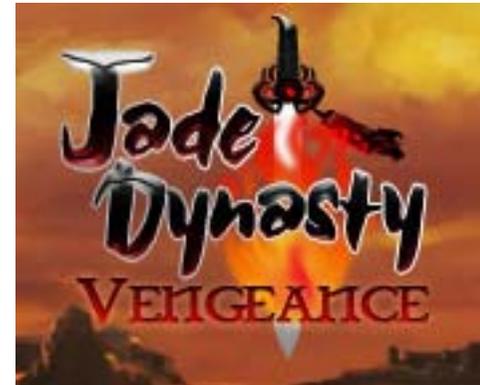


MMORPGs – Challenges (UA)

- ▶ Registration
- ▶ Download
- ▶ Hardware/Software



If I want to play 2 different games...



May have to log in/register for 2 different sites

Username:

E-mail address:

Confirm E-mail:

Password:

Date of Birth:

1. Select an ID and Password

User Name:
Letters and numbers only. Must start with a letter. 3-16 characters.
Note: Do not share your User Name with other players.

Forum Name:
Letters and numbers only. Must start with a letter. 3-16 characters.

Email Address:

Confirm Email Address:

PASSWORD:

Confirm Password:

Security Question:

Answer:

2. Tell us about yourself

Name:

Gender: Male Female

Downloading... 1d 4h 39m left



Photo courtesy of annthegran.com



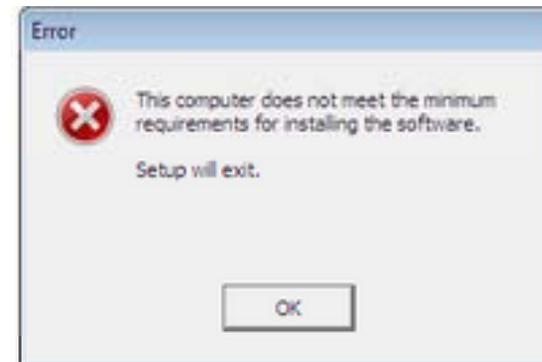
Hardware/Software



Photo courtesy of bostinnovation.com

Product	Current Installed Driver	Recommended Driver
 NVIDIA GeForce 8600 GT (x2)	158.27	ForceWare Release 169 Version: 169.21 WHQL Release Date: December 19, 2007 Learn More

I have read and agree to the terms and conditions of the [NVIDIA Software License Agreement](#).



This is what makes MMOs Exciting!

- ▶ Graphics quality
- ▶ Immersive Storyline & Game Content
- ▶ Robust game features
- ▶ Loyal user base = high retention
- ▶ High monetization \$\$!!



MMORPGs – User Acquisition

- ▶ Sources online (Asia – also offline)
- ▶ CPA/CPM on ad networks
- ▶ PR on webzines, game magazines, gamer review sites
- ▶ Target gamer communities and peripheral communities
- ▶ Cross-promotion to existing users
- ▶ Events & product tie-ins
- ▶ Word-of mouth/guerilla marketing
- ▶ Rely on existing users to actively engage circle of friends



Social Games – Challenges (UA)

- ▶ Increased cost of user acquisition
- ▶ Lost among the noise (too many games out there)
- ▶ Large user base, hard to retain
- ▶ Loss of viral channels, hard to get noticed



Why Social Gaming is Awesome

- ▶ Easy on-boarding
- ▶ Frictionless entry = great user acquisition
- ▶ Easier/less time/less money to develop
- ▶ No download, no install. Flash penetration is extremely high.

Worldwide Ubiquity of Adobe Flash Player by Version - September 2010

	Flash Player 9 & below	Flash Player 10	Flash Player 10.1
Mature Markets ¹	99.0%	97.9%	73.8%
US/Canada	99.5%	98.1%	75.8%
Europe ²	99.0%	98.2%	76.2%
Japan	98.7%	97.0%	65.5%
Australia/New Zealand ⁴	98.8%	97.7%	69.5%
Emerging Markets (from June 2010) ³	98.9%	96.1%	n/a

Worldwide Ubiquity of Adobe Flash Player by Version - June 2010

	Flash Player 8 & below	Flash Player 9	Flash Player 10
Mature Markets ¹	99.3%	99.2%	97.5%
US/Canada	99.1%	99.1%	97.5%
Europe ²	99.3%	99.0%	97.9%
Japan	99.7%	99.7%	97.1%
Australia/New Zealand ⁴	99.7%	99.7%	96.8%
Emerging Markets ³	99.0%	98.9%	96.1%



Social Games – User Acquisition

▶ 3 Primary Ways for User Acquisition*

Viral

- **Feed items**
- **Requests / Invites**
- **Photos / Messages**

Paid

- **Facebook Ads**
- **RockYou**
- **Incentivized**

Publisher

- **6 Waves**
- **Mind Jolt**
- **App Bars (Applifer, Appstrip)**

* Not including PR, guerilla marketing, and organic traffic

Social Games – User Acquisition

- ▶ **Viral Acquisition: Recent Changes**
 - ▶ Feed virality went down because of news feed redesign (only feeds of games you're currently playing show up in Top News and Most Recent)
 - ▶ Discovery stories were introduced to boost feed virality



Social Games – User Acquisition

▶ Viral Acquisition Overview

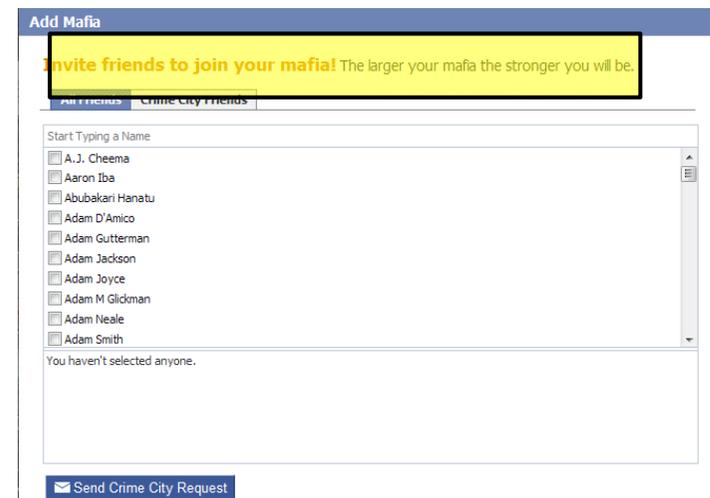
Step I: Create situations to engage in a viral action



Social Games – User Acquisition

▶ Viral Acquisition Overview

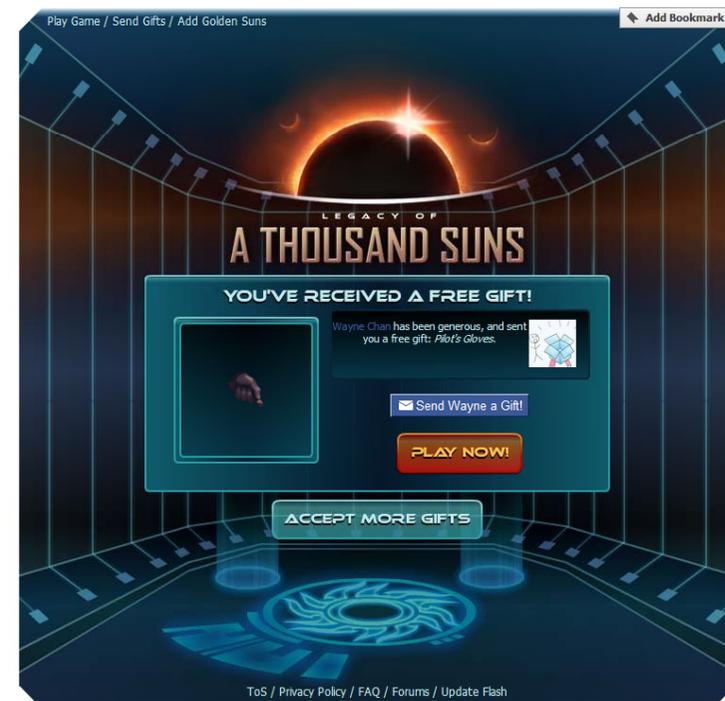
Step 2: Optimize messaging for CTA



Social Games – User Acquisition

▶ Viral Acquisition Overview

Step 3: Landing Page Design



Social Games – User Acquisition

▶ Paid Acquisition Overview

www.facebook.com/advertising

- Most scalable way to acquire traffic*
- CPC prices have increased in the US though still cheap for certain countries (even cheaper for non-English speaking)
- Image selection accounts for 70% of the CTR for Facebook ads
 - <http://www.shoemoney.com/facebook-advertising-soup-to-nuts-guide>



Social Games – User Acquisition

► Publisher Overview

A screenshot of a social game publisher's app store page. The top row features seven game icons: VNH Poker, Kingdoms of Camelot, Drink it up!, Gangster Wars, Plants VS Aliens, My Fishbowl, and Battle Punks. Below these icons, the text "My Apps:" is followed by a row of smaller icons for Resort World, Thousand Suns, Vegas, Legacy of Rome, Ravenwood Fair, and Simply Hospital. A "More" button is located at the end of the row.

www.6waves.com

A screenshot of a social game publisher's app store page. The top row features six game icons: MIND JOLT, Sushi Wars!, TERRANOVA, MADDEN SUPERSTARS, POOL CLUB, and ARMIES. Below these icons, the text "PLAY NOW" is visible under the Madden Superstars icon.

www.mindjolt.com

A screenshot of a social game publisher's app store page. The top row features a "Try new games!" button followed by five game icons: NINJA SAGA, Baking Life, Party Dice, the price is Right, and nightclub CITY. Below these icons, the text "Favorites" is followed by a row of smaller icons for Lucky Train, Castle Age, Millionaire City, Animal Party, and Golden Nugget. An "applifier" logo is located at the end of the row.

www.applifier.com

Retention / Re-Engagement



MMORPGs

- ▶ Episodic content
- ▶ Constant content updates on a large scale (new maps, features, etc.)
- ▶ Regular in-game events and promotions
- ▶ Community
- ▶ Gamer engagement (CM/GM)
- ▶ Email newsletters and updates
- ▶ Email reminder to log-in
- ▶ Expiring credits



Social Games – User Acquisition

▶ Retention Drivers

Appointment Gaming

- **Timers**
- **Energy mechanic**

Social Retention

- **Feed items**
- **Requests / Invites**

*** But now for people
already playing the
game**

Content Updates

**Combination of
content + channel**



Lessons Learned

- ▶ Focus on the Minimum Viable Product – it may be smaller than you think
- ▶ Analytics matter
- ▶ Keep experimenting
- ▶ Speed is key (Quality vs. Speed)
- ▶ Be prepared for changes – nothing is in stone
- ▶ Be distinguishing, not different
- ▶ Synchronous vs. asynchronous – know the difference
- ▶ Design the mechanics first, then design the game



Questions?



Thank you.

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